

## The 25 Estate Documents You Need to Put in One Place

- 1. Will
- 2. Letter of Instruction
- 3. Trust documents
- 4. Living will
- 5. Life insurance policies
- 6. Do-not-resuscitate order
- 7. Tax returns
- 8. 401K accounts
- 9. List of all bank accounts
- 10. All usernames and passwords
- 11. Personal and medical family history
- 12. Durable health-care power of attorney
- 13. Authorization to release health care information

- 14. Housing, land and cemetery deeds
- 15. Marriage license
- 16. Divorce papers
- 17. Escrow mortgage accounts
- 18. Proof of loans made and debts owed
- 19. Vehicle titles
- 20. Individual retirement accounts
- 21. Pension documents
- 22. Annuity contracts
- 23. List of safe deposit boxes
- 24. Stock certificates, savings bonds and brokerage accounts
- 25. Partnership and corporate operating agreements